

AGRICULTURAL DEVELOPMENT BANK OF CHINA BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

30/10/2025

Issue Number 2504109 Tender Type Reopening Tender Date 03/11/2025 Tender Time 2:00 pm to 3:00 pm RMB 2 Billion Offering Amount Interest Type Discount 182 Days Original Tenor Issue and Settlement Date 04/11/2025 Listing Date 06/11/2025 Value Date 14/10/2025 14/04/2026 Maturity Date Commission Rate None Clearing House China Central Depository & Clearing Co.Ltd

For offshore, assigned the same ratings as China's sovereign debt

Exempted for Issuance in CIBM

Disclaimer:

Rating

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at http://www.chinabond.com.cn&http://www.chinamoney.com.cn